

Mainpac Pty Ltd Product Release Notes



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Product **Mainpac**
Version **Mainpac Enterprise 4.0.3**
Release Date **21/06/2010**

If you have any issues or problems with this release, contact the Mainpac Help Desk on 1300 MAINPAC (Australia), +61 8 8431 9818 (Int.) or email Help@Mainpac.com.au.
All issues below have been addressed and tested in line with Mainpac Pty Ltd's usual development and quality processes.

Inventory
The application now provides bulk delete capabilities for Issues and Returns on the Storekeeper Work List (menu options Inventory > Storekeeper Work List), i.e. issues and returns no longer have to be deleted individually, decreasing processing times.
The Stocktake Work List (menu options Inventory > Stocktake Work List) now shows: 1. Stock grid - quantity on hand and unit of issue in a single column (previously two separate columns) 2. Stock grid - a new pop-up filter, accessed via the funnel icon to help search for specific records 3. Stocktake Line grid - the pop-up filter now includes all columns available on the grid
A stock item's Average Value is now displayed on the Stock Item record (menu options Inventory > Stock Item) beneath the Stock Criticality field. The Average Cost is also displayed on the Stock report, shown on the Stock Item record's Cost tab.
The Storekeeper Work List (menu options Inventory > Storekeeper Work List) has a new filter Requisition No for both Issues and Returns. This allows storekeepers to easily display details on a specific requisition that requires actioning.
The Inspection Search screen (menu options Inventory > Inspection Search) now includes "Docket No." in the search criteria on the Order tab. This assists in reviewing inspection records for a specific receipt.
When a requisition line item is placed on a purchase order via the Buyer Work List: • When user is associated with a single purchase approval route, this route is assigned to the order. • Otherwise, if the user has multiple purchase approval routes (or none), the application uses the default approval route for order's operational view. When the purchase order is submitted via the Buyer Work List: • The application rejects the order if an approval route has not been set. • If the approval route has been set but it does not have any active members, the application rejects the order.
A supplier lead time can be entered against supplier items. The lead time calculations have been enhanced and are now calculated as follows: 1. The requisition Required By date now defaults to today plus lead time, when selecting a new parts catalogue or supplier, if a supplier item is used. 2. The Recommended Items run now takes lead time into consideration when determining the issue date of any issue records when calculating the available quantity. 3. A new "red dot" column is used to indicate requisitions that have insufficient lead time, on work order parts requisition grid, requisition line items grid, and to indicate requisitions that have any requisition lines with insufficient lead time, on the draft requisitions grid.
The Inspection Work List (menu options Inventory > Inspection Work List) now has bulk edit capabilities for ease and speed of data entry. Click on the pencil icon to edit and press tab to move between fields/records when editing.

Purchasing

Whenever an order is manually completed via the Buyer Work List (menu options Purchasing > Buyer Work List) the corresponding requisition line(s) status is now set to Completed. The requisition line(s) no longer appears on the Requisition Work List (menu options Requisitions > Requisition Work List, tracking grid).

If a return has been committed, the corresponding requisition line status is returned to Converted and the requisition line displays in the Requisition Work List tracking grid.

The tax rate now updates immediately when the tax code is changed on a purchase order line item on the Buyer Work List (menu options Purchasing > Buyer Work List) and the tax rate description displays alongside the Tax Rate field.

Previously when creating an ad hoc requisition via the Requisition Work List clicking on the Requisition screen's Cancel button displayed the Requisition Search screen. The Cancel button has been replaced with a Close button. When the Close button is clicked, the application returns to the Requisition Work List.

The status of a receipt is now re-set to Released whenever the outstanding receipt quantity becomes more than zero. This may arise when an item has been fully receipted then one or more items are returned. Previously, the status for full receipts was set to Completed meaning that further receipts were not possible even after a return.

Purchase orders can now be given the status "Completed" manually, in situations where the purchase order will not be fully receipted/invoiced. Select Purchasing > Buyer Work List, view Draft Orders then use the lightning bolt icon to change the status of ticked purchase orders to Completed.

The application now checks that all requisition lines specify either a supplier or source warehouse at the time the requisition is submitted for approval on the Requisition Work List (menu options Requisitions > Requisition Work List).

When a draft order is generated via the Buyer Work List, order dates are now calculated as follows:

- Expected Delivery Date defaults to blank. The previous default was today's date.
- Order Lines default their Due Date value to Expected Delivery Date if it is non-blank. Otherwise they default to their source Requisition Line's Required By Date.
- Order header defaults its Due Date value to the order line's Due Date. If a later order line is added to the order header will be updated to the later date.

The Receipt Work List (menu options Purchasing > Receipt Work List) now provides the ability to delete uncommitted returns via the Returns grid, e.g. where the return record was created in error.

Incoterms can be entered against Suppliers and against items entered on the Supplier record (menu options Suppliers > Supplier). These terms are now carried through to purchase orders as follows:

1. When a new purchase order is created, the order's incoterm defaults to the supplier's incoterm.
2. When a new purchase order line item is created, the line item's incoterm defaults to the item's incoterm. If no incoterm has been defined for that item, from the supplier, the incoterm will default from the supplier nominated on the purchase order header.
3. The incoterm has been added to the search criteria for purchase orders (menu options Purchasing > Order Search)
4. The incoterm displays below the Supplier on purchase orders (menu options Purchasing > Order Search)
5. The incoterm has been added to the search criteria for purchase order lines (menu options Purchasing > Order Line Search)
6. The incoterm displays below the Qty Ordered on purchase order lines (menu options Purchasing > Order Line Search)

Grid filters (denoted by a funnel icon above grids) have a new "sticky filter" feature. If the feature is switched on the application uses current Filter Settings the next time the user logs on. If the filter is switched off, Filter Settings are retained but are not used. To activate/de-activate sticky filters, click on the funnel icon then select "Sticky filter off"/"Sticky filter on" at the top right of the Filter Settings dialogue. This helps users to find records they were using the last time they logged on without the need to open the Filter Settings dialogue and click on Apply Filter each time they log on.

Requested By has been added to the Tracking grid on the Requisition Work List (menu options Requisitions > Requisition Work List) for consistency with other grids and to facilitate identifying who requested a line item.

The Requested By field now displays on the Requisition Line Search screen beneath the Requisition Number (menu options Requisitions > Requisition Line Search) and on the Outstanding Order Lines grid on the Receipt Work List (menu options Purchasing > Receipt Work List). Buyers can now identify who requested a line item via the Buyer Work List (menu options Purchasing > Buyer Work List) by displaying the corresponding requisition/requisition line item. The requisition/requisition line item can be displayed by viewing or editing a record in the authorised requisition Requisition Line Items grid, or by using the popup. Users can also display the corresponding purchase order via the Buyer Work List's Tracking grid then view details of the requisition line that corresponds to each order line.

The Receipts grid on the Receipts Work List now provides a hyperlink to the item's Parts Catalogue via the Item Description column, for those items with a Parts Catalogue record.

A new feature has been added to the way requisition / order line item prices and suppliers are handled, when there is a supplier agreement in place. For items subject to:

1. Exclusive supplier agreements. The supplier and item price are updated to use the exclusive supplier and the supplier's agreed unit price.
2. Non-exclusive supplier agreements. The item price is updated to the nominated supplier's agreed price.

The update occurs when a requisition item is converted to a purchase order item and when a purchase order is submitted for approval. If updates to prices result in an item value that exceeds the approver's limit then the item is reverted to an Approval Pending requisition.

Utilities

The Type for an Approval Route cannot be changed if there are outstanding requisitions/purchase orders. For example, a purchasing Approval Route cannot be changed to a requisition Approval Route if there are purchase orders awaiting approval that also use that purchasing Approval Route.

Work Orders

An issue where:

1. the application is configured to add breakdown work orders with the status "Issued"; and
2. the Screen Manager is configured so that Work Done is mandatory for breakdowns with the status "Completed"

which gave rise to a message stating that Work Done is mandatory for newly-added breakdowns has been resolved. The application can be configured as described and breakdowns can be added without a Work Done entry.